03rd November, 2025

BSE Ltd.
Corporate Relation Department,
Listing Department,
Rotunda Building, PJ Towers,
Dalal Street, Mumbai – 400 023.
Scrip Code: 532867

National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza, C-1, Block- G,
Bandra Kurla Complex
Bandra (East) Mumbai–400 051
NSE Symbol: V2RETAIL

Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") by V2 Retail Limited (the "Company) (the "QIP")

Sub: Outcome of the meeting of the Fund-Raising Committee

In furtherance to our earlier intimations dated October 30, 2025 and November 03, 2025, with respect to the Issue which opened on October 30, 2025 and closed on November 03, 2025, we wish to inform you that the Fund Raising Committee of the Company at its meeting held today, i.e. November 03, 2025, approved the issue and allotment of 18,74,414 Equity Shares, to eligible QIBs at the issue price of ₹ 2,134 per Equity Share (including a premium of ₹ 2,124 per Equity Share, [(which includes a discount of ₹ 111.75 i.e., 4.98% of the floor price, as determined in terms of SEBI ICDR Regulations)] aggregating to ₹ 39,999.99 lakhs (Rupees Thirty Nine Thousand Nine Hundred Ninety Nine Lakhs only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 3,458.93 Lakhs consisting of 3,45,89,341 Equity Shares to ₹ 3646.38 Lakhs consisting of 3,64,63,755 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure A**.

The Fund-Raising Committee meeting commenced at 10.45 p.m. and the meeting was concluded at 11.00 p.m.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr No	Name of the Allottees	No. of Shares Allotted	Pan Club Shares	Percentage (%)	Percentage (PAN Clubbed) (5 %) and above
1	MOTILAL OSWAL SMALL CAP FUND	1,64,011	4,68,603	8.75	25.00
	MOTILAL OSWAL ACTIVE MOMENTUM FUND	28,116		1.50	
	MOTILAL OSWAL INNOVATION OPPORTUNITIES FUND	23,430		1.25	
	MOTILAL OSWAL SPECIAL OPPORTUNITIES FUND	9,372		0.50	
	MOTILAL OSWAL SERVICES FUND	9,372		0.50	
	MOTILAL OSWAL CONSUMPTION FUND	2,34,302		12.50	
2	SUBHKAM VENTURES I PVT LTD	2,80,644	2,80,644	14.97	14.97
3	MALABAR INDIA FUND LIMITED	1,87,786	1,87,786	10.02	10.02
4	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	90,065	1,40,065	4.81	7.47
	ALTIVA HYBRID LONG-SHORT FUND	50,000		2.67	
5	BUOYANT OPPORTUNITIES STRATEGY-II	98,016	98,016	5.23	5.23

Thanking you,

YOURS FAITHFULLY,

FOR V2 RETAIL LIMITED

SHIVAM AGGARWAL Digitally signed by SHIVAM AGGARWAL
Date: 2025.11.03 23:07:26 +05'30'

SHIVAM AGGARWAL

COMPANY SECRETARY & COMPLIANCE OFFICER

MEM. NO. A55785