



03rd November, 2025

BSE Ltd.
Corporate Relation Department,
Listing Department,
Rotunda Building, PJ Towers,
Dalal Street, Mumbai – 400 023.
Scrip Code: 532867

National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza, C-1, Block- G,
Bandra Kurla Complex
Bandra (East) Mumbai–400 051
NSE Symbol: V2RETAIL

Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) by V2 Retail Limited (the “Company) (the “QIP”)

Sub: Outcome of the meeting of the Fund-Raising Committee

We wish to inform you that in respect of the QIP, the Fund-Raising Committee of the Company has, at its meeting today, i.e November 03, 2025, *inter alia*, passed the following resolutions:

- (i) approved and declared the closure of issue period for the QIP today, i.e. November 03, 2025 pursuant to the receipt of application forms for an aggregate of 1874414 fully paid-up Equity Shares of the Bank and the funds in the escrow account from eligible qualified institutional buyers in accordance with the terms of the Issue, which opened on October 30, 2025;
- (ii) determined and approved the issue price for 1874414 Equity Shares to be allotted to eligible QIBs at a price of ₹ 2,134 per Equity Share, including a premium of ₹ 2,124 per Equity Share, which takes into account a discount of ₹ 111.75 per Equity Share on the floor price amounting to ₹ 2,245.75 per Equity Share (4.98% of the floor price), as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.;
- (iii) approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the QIP;
- (iv) approved and adopted the placement document dated November 03, 2025 in connection with the QIP; and

Copy of the same is also being made available on the website of our Company at www.v2retail.com

The Fund-Raising Committee meeting commenced at 08.20 p.m. and the meeting was concluded at 08.35 p.m.



V2 Retail Limited

The QIP was opened on October 30, 2025 and the same was intimated to you pursuant to our letter dated October 30, 2025.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
YOURS FAITHFULLY,
FOR V2 RETAIL LIMITED

SHIVAM AGGARWAL
COMPANY SECRETARY & COMPLIANCE OFFICER
MEM. NO. A55785