



30<sup>th</sup> October, 2025

**BSE Ltd.**  
**Corporate Relation Department,**  
**Listing Department,**  
**Rotunda Building, PJ Towers,**  
**Dalal Street, Mumbai – 400 023.**  
**Scrip Code: 532867**

**National Stock Exchange of India Ltd.**  
**Listing Department**  
**Exchange Plaza, C-1, Block- G,**  
**Bandra Kurla Complex**  
**Bandra (East) Mumbai-400 051**  
**NSE Symbol: V2RETAIL**

Dear Sir/Madam,

**Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) by V2 Retail Limited (the “Company) (the “QIP”)**

**Sub: Outcome of the meeting of the Fund-Raising Committee**

We wish to inform you that pursuant to the approval of the Board of Directors of the Company at its meeting held on July 30, 2025 and approval of the Shareholders of the Company by way of a special resolution passed on September 05, 2025, the Fund-Raising Committee of the Company, in its meeting held today i.e. October 30, 2025, has *inter alia* considered and approved the following:

- (i) approval and adoption of the preliminary placement document dated October 30, 2025, and the draft of application form, in connection with the QIP;
- (ii) authorizing the opening of the proposed issue of such number of Equity Shares to eligible qualified institutional buyers through a qualified institutions placement under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) and Section 42 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended, today, i.e. on October 30, 2025; and
- (iii) approval of the floor price for the QIP, being ₹2245.75 per Equity Share (“**Floor Price**”) based on the pricing formula as prescribed under Regulation 176 of the SEBI ICDR Regulations.

We further wish to inform you that the Fund-Raising Committee has fixed the ‘Relevant Date’ for the purpose of the QIP, in terms of Regulation 171 of the SEBI ICDR Regulations as October 30, 2025 and accordingly the floor price in respect of the QIP, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹2245.75 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may, at its discretion, offer a discount of not more than 5% (five percent) on the Floor Price so calculated for the QIP. The Fund-Raising Committee meeting commenced at 06.20 p.m. and the meeting was concluded at 06.45 p.m.

Copy of the same is also being made available on the website of our Company at [www.v2retail.com](http://www.v2retail.com).

Further, as per Company’s Code of Conduct for Prevention of Insider Trading and Code of Corporate Disclosure Practices (“**Code**”), the trading window for dealing in the securities of the Company had already been closed from October 01, 2025 till 48 hours after determination of issue price for all ‘Specified Persons’ as defined in the Code.

**Reg. off.:** Khasra No. 928, Extended Lal Dora Abadi Village Kapashera, Tehsil Vasant Vihar, South West Delhi, Delhi-110037

**Corporate Off.:** 2nd Floor, 13, Sub. Major Laxmi Chand Rd, Maruti Udyog, Sector 18, Gurugram, Sarhol, Haryana 122015

E-mail: [customercare@v2kart.com](mailto:customercare@v2kart.com) Website: [www.v2retail.com](http://www.v2retail.com)

CIN: L74999DL2001PLC147724 Tel.: 011-41771850



# V2 Retail Limited

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Thanking you,  
**YOURS FAITHFULLY,**  
**FOR V2 RETAIL LIMITED**

**SHIVAM AGGARWAL**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**MEM. NO. A55785**